

Explore the Public EV Charging Playbook

8/27/2024

driveelectric.gov

Zoom Tips and Housekeeping

- Controls are located at the bottom of your screen. If they aren't appearing, move your cursor to the bottom edge.
- Submit questions using the "Q&A" window



Disclaimer

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If you speak during the webinar or use video, you are presumed to consent to recording and use of your voice or image.



Introduction from the Joint Office

Presentations from panelists

Audience Q&A





Panelists



Lauren Reichelt National Renewable Energy Laboratory (NREL)



Kaylyn Bopp NREL



Brian Booher Montgomery County Dept. of Environmental Protection



Alana Wilson

Mission and Vision



Mission

To accelerate an electrified transportation system that is affordable, convenient, equitable, reliable, and safe.

Vision

A future where everyone can ride and drive electric.

Programs Supported by the Joint Office



National Electric Vehicle Infrastructure (NEVI) Formula Program (U.S. DOT) \$5 billion for states to build a national EV charging network along corridors,

including **\$148** million awarded to repair and replace non-operational chargers.



Charging & Fueling Infrastructure Discretionary Grant Program (U.S. DOT) \$2.5 billion for communities to build EV charging, as well as hydrogen, natural gas, and propane fueling infrastructure



Low-No Emissions Grants Program for Transit (U.S. DOT)\$5.6 billion for transit agencies to deploy low- and no-emission transit buses



Clean School Bus Program (U.S. EPA) \$5 billion in support of electric school bus deployments



Ride & Drive Funding Opportunity (Joint Office)

\$46.5 million to enhance charging resiliency and performance and enhance equitable access



Communities Taking Charge Funding Opportunity (Joint Office) \$54 million to expand community e-mobility access



Technical Assistance for Communities

DriveElectric.gov/communities

driveelectric.gov

Resources

DriveElectric.gov/communities/#resources

Webinars

March 14, 2024

Reports and Toolkits

Energy and Transportation

Help Sheets and Checklists



Webinar: Zero-Emission Bus Resources **D**

This webinar covered available resources from the Joint Office for school districts and transit agencies making the transition to zero-emission buses.



Webinar: Workforce **Development Tools and** Resources **O**

March 5, 2024

eb. 27, 2024

This webinar focused on workforce training programs, job creation, and local and economic hiring preferences in the transition to electrified transportation.



Webinar: Curbside EV Charging Strategies

Best practices, challenges, and strategies for effectively planning, deploying, and operating curbside electric vehicle (EV) charging projects.



	1	Fechnica How Car	al Assistance 101 In the Joint Office	- Support You?
COMUNITY ENGAGEMENT ISCURCES	Energy and Transportati	he Joint Office of E lighway Administra gency (EPA), offers nd maintenance of frastructure, and z	vergy and Transportation (Deint Office), tion, Federal Transit Administration (FT free technical assistance (TA) on the pla a national network of electric vehicle (E rec-emission transit and school buses. 1	in partnership with the Federal 4, and Environmental Protection nning, deployment, operation, 4) chargers, zero-emission fueling A is available to states, communities,
ommunity Engagement	Tips for EV Infrastructure	Vhat Is	TA is problem solving:	
I help sheet provides tips for fucting community engagement to port electric vehicle (EV) situation planning and deployment. document la la bool and an mative resource to be used in junction with other guidence. It is not nated to set policy or estabilish or abor any standards under state or mative resource to public notice or	Integrating Equity in the Clean Transportation Transition The Jairo Office United Support for Transportation (JUST) Lat Construint conducts activation research or integrating early and feeding Lucied EV instructure deprice efficies. For more informatics on the JUST Lab Consortium, passes with Depresent careful activation of the State	echnical Assistance?	 Are you planning for consider- ar commu- Natienal Bietes Vehicle informativesane (EPD Disentional) Fueley our designed a small number of el sunning into mai veetal challenges with any you need, what type, or how to vo The Joint Office can help get you started am Des alont Office can help get you started am out an in the getanning stages of thema alonges. 	sig-based EV charging projects under the GPU formula Program or Charging and Craze Registrant exists the standard busies, but are new maintennance or operation? Automs at a site but do not know how kwith your utility? provide support-regardless of whether or in deploying reso-emission which is
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Available at driveninchits.gov	salakiholdes during the EV charging station site selection process: . Usernity current lakes and incentives for the project location. Consider whith the incentives and funding have also selection or location requirements in use the Alternative Funds Data Content (AFDC) Lakes and Incentives Guidadeas to identify conten- incentives, luns, and regulations. . Use the AREV Linders costs to locate unity	Charging metropol ef planning b ender to the P Requiremen number of c levels, availal centificatione . Devices hair	user release to use federal funds for the project, IEVF Formula Program Standards and Is for information such as minimum anging ports, connector types, power relex, pagment methods, equipment , and uptime requirements.	

Technical Assistance





JOCommunityTA @nrel.gov

- Specialized assistance for communities.
- Come to us with your questions, and we'll connect you with the right resources.
- **Concierge service** (phone, email, web form) to efficiently route technical assistance requests.
- Technical assistance support team has 50 staff members across 10 organizations.

Joint Office Concierge DriveElectric.gov/Contact



Concierge Service Contact Methods: 833-600-2751 | <u>JOCommunityTA@nrel.gov</u> | <u>driveelectric.gov/contact/</u>

How can we help?



Infrastructure siting needs and support PARTNERING WITH

YOUR COMMUNITY FOR A CLEAN TRANSPORTATION FUTURE



The Jeint Office of Energy and Transportation (Joint Office) helps communities across the United States advance the development of a zero-emission fueling network that is convenient, affordable, reliable, equitable, and safe. DRIVELECTRIC.COV/COMMUNITIES Joint Office of Energy and Transportation



Planning for EV charging deployment



Community and stakeholder engagement



JOCommunityTA@nrel.gov



Training and workforce development



Battery energy storage solutions

Power needs analysis and working with the utility



- Initial response within 48 hours
- General questions and feedback welcome!





Lauren Reichelt and Kaylyn Bopp NREL



Public EV Charging Playbook

driveelectric.gov/ev-infrastructure-playbook

driveelectric.gov

What are the origins of the Playbook?



C2C: Clean Energy *to* **Communities** U.S. DEPARTMENT OF ENERGY

EV Cohort 2: Planning and Funding for Public EV Infrastructure Deployment

This planning-focused peerlearning cohort brings together participating local governments with Clean Cities coalitions to lay the groundwork for communitywide EV infrastructure planning and understand options for funding EV infrastructure deployment.





Cohort Structure

Workshop Topics

- 1. The Role of Local Government in Accelerating EV Charging Infrastructure Deployment
- 2. Funding for EV Charging Infrastructure
- 3. Equitable Deployment
- 4. Local Municipal Codes
- 5. Contracting with EV Charging Providers and Setting Fee Structures
- 6. Peer Showcase with Consulting and Coaching



Clean Cities and Communities Clean Cities and Communities coalitions provided additional capacity and collaboration to cohort participants and conducted activities on their behalf to create meaningful outcomes and groundwork for their EV plans.

PUBLIC EV CHARGING INFRASTRUCTURE PLAYBOOK

- Interactive web-based resource to help communities plan and build public EV infrastructure.
- Eight modules with guiding questions, videos, worksheets, and library of additional resources.
- □ For use by any community wanting to plan and build EV infrastructure.

Visit Driveelectric.gov/ev-infrastructure-playbook



Module 2 – Engagement

This module provides resources on how to effectively engage community members and stakeholders around EV infrastructure plans in your community, input from community members and stakeholders should inform where and how EV charges are installed. Appropriately identifying, approaching, and building relationships and creating dialogue with these partners will strengthen your plans. [9]

Activities Videos Additional Resources

Module 3 – Deployment Strategies and Site Identification

This module provides resources to guide the determination of how and where to deploy EV charging infrastructure. These resources can be used to develop strategies for EV infrastructure build-out on both public and private property. A preliminary site assessment spreadsheet will help outline the process for identifying again and potential sites for new chargers.

Module 4 – Costs and Funding

This module provides resources to help determine potential co identify available funding sources. These resources can help yo provide considerations to prepare for future funding opportuni Activities Videos Additional Resources Additional Resources All Categories S Funding

Federal Funding Opportunities for Electric Vehicle Chargi

Public Electric Vehicle Charging Infrastructure Playbook

Get started

Eight Modules for Community EV Readiness Planning



Example Module

Module 1: Developing EV Infrastructure Plans

Activities

- ✓ Guiding questions for EV infrastructure planning
- ✓ EV readiness plan template
- \checkmark Guidance for conducting a baseline assessment
- ✓ Planning process and timeline template

Videos

- ✓ City of Alexandria, VA EV Planning Overview
- ✓ Charge Montgomery Community EV Charging Infrastructure Plan
- ✓ Virginia Beach, VA EV Community Charging Plan

Additional Resources

- ✓ Downloadable list of real examples of EV Infrastructure plans
- ✓ 7+ EV planning resources and tools from JO, DOT, Electrification Coalition, NREL

Module Activities

Guiding questionsWorksheetsTemplatesGuidance

Module 4 - Costs and Funding

This module provides resources to help determine potential costs of proposed EV charging infrastructure, as well as how to identify available funding sources. These resources can help you navigate infrastructure ownership questions, as well as provide considerations to prepare for future funding opportunities to support infrastructure build-out.



Activities

- Download the <u>guiding questions for EV infrastructure costs and funding</u> to better understand potential costs of
 proposed EV charging infrastructure, available funding sources, and how to prepare for funding opportunities and ask
 yourself questions such as:
 - What type of charging equipment (i.e., Level 2, DC fast charger) are you considering, and how many of each do you plan to install?
 - What are the key deadlines and requirements associated with each of those funding opportunities? If requirements
 are not yet released, are there past cycles of those opportunities that you could use as an example to help you prepare
 early?
 - Are there any cost-share requirements for any funding opportunity you are considering? If so, what local cost-share options might be available to you?

Module Videos



Module Additional Resources

Module 3 – Deployment Strategies and Site Identification

This module provides resources to guide the determination of how and where to deploy EV charging infrastructure. These resources can be used to develop strategies for EV infrastructure build-out on both public and private property. A preliminary site assessment spreadsheet will help outline the process for identifying gaps and potential sites for new chargers.



employees around workplace charging.



Playbook Demo



Brian Booher Montgomery County Department of Environmental Protection



PROTECTION MONTGOMERY COUNTY • MARYLAND

Montgomery County, MD Public EV Charging Infrastructure Playbook

August 2024



Why Electric Vehicles?



The Climate Action Plan sets a goal for 80% emissions reductions by 2027 and 100% by 2035. About 30% of this goal would come from vehicle electrification. EVs will provide a wide range of benefits to County residents:



Zero tailpipe pollution and 70% lower emissions on local utility grid



Lower cost of ownership from electricity and maintenance costs



Convenient charging at home, work, or your destination

Zero Emission Vehicle Planning



Objectives

- 1. Accelerate EV adoption to rapidly reduce GHG emissions
- 2. Encourage equitable EV adoption for all residents
- 3. Support the long-term market for ZEV

Barriers

- 1. High costs for vehicles
- 2. Lack of EV charging at home
- 3. Unreliable and insufficient community charging
- 4. Technology preferences and lack of familiarity among residents and supply chain



Key Strategies

- 1. Expand community charging through grants and partnerships
- 2. Offer EV charging planning & technical support for workplaces and multifamily communities
- 3. EV-ready building codes and standards for community charging
- 4. EV Co-op: cost savings, education, and experiences
- 5. Education and engagement for dealerships, installers
- 6. Utility, state, and regional coordination on building codes, grid and charging reliability, incentives

Montgomery County Plug-in Vehicle Data



Plug-in Vehicle Registrations in Montgomery County (Jan 2021- July 2024, Monthly)





Plug-in Vehicle Projections for Montgomery County

New Plug-in Vehicles Registered Each Year





Projected EV Charging Demand



Based on projected market adoption of electric vehicles, U.S. DOE's National Renewable Energy Laboratory estimates the following need for EV charging for our region:

Years	Number of Plug-in Vehicles	Private Workplace Level 2 Ports	Multi-Unit Dwelling Level 1 and 2 Ports	Public Level 2 Ports	Total Level 2 Ports	Public Level 3 Ports
Market Today	36,000	<100	<100	618	~800	123
2026	50,000	1,829	807	2,872	5,500	208
2027	75,000	2,745	1,213	4,300	8,200	313
2028	100,000	3,661	1,616	5,732	10,900	418
2030	150,000	4,409	2,415	7,132	14,900	412
2035	300,000	8,820	4,834	14,268	27,800	826

*Assumes 70% of drivers have access to home charging; lower home charging access requires more public and workplace charging

Projected EV Charging Demand





Plug-in Registrations July 2022

Plug-in Registrations July 2024





DEPARTMENT OF ENVIRONMENTAL PROTECTION MONTGOMERY COUNTY - MARYLAND

Equity Based Census Tracts

Equity Focus Areas

Equity Emphasis Areas

Justice 40 Census Tracts

37



DEPARTMENT OF ENVIRONMENTAL PROTECTION MONTGOMERY COUNTY + MARYLAND

Grant Status

Proposed by County

Proposed by Other

Selected for Funding (Conditional

38

Questions?

Contact: Brian Booher

Senior Planning Specialist – Zero Emissions Vehicles Brian.Booher@MontgomeryCountyMD.gov 240-506-6075

www.montgomerycountymd.gov/ZEV







Dr. Alāna Wilson JUST Consortium







JUST Cross-Lab Equity Consortium

Alāna Wilson, NREL

Lab Leads: Alāna Wilson, NREL; Marcy Rood, ANL; Margaret Taylor, LBNL

www.driveelectric.gov/just-lab-consortium

JUST Lab Consortium

Three Labs: NREL, ANL, LBNL



Equity Technical Assistance

Inform Justice40 Implementation

Technical Accomplishments and Progress

Resources available at:

www.driveelectric.gov/just-lab-consortium

- 1. Synthesis of Approaches for Incorporating Equity into Clean Transportation
 - Review of NEVI State Plans
 - Best practices and lessons learned from past deployment
 - Transportation equity and justice literature review

2. Analysis Capabilities for Equity Program Design and Evaluation

- Gap assessment and technical resources inventory
- Piloting DOE lab tools with NEVI location data
- Justice40 federal metrics framework support

3. Equity and Community Expert Group and dissemination of JUST Lab Consortium resources

- Help sheets: embedding equity into EV charger planning, siting, and engagement

Major Insights from Case Studies

Respect the community's culture and members' time; limit requests to priority "asks" and reimburse attendees for their time. **Co-design** projects with communities for increased community satisfaction and better utilization and long-term outcomes. **Engage** the community regularly and reflect back what is understood about their goals. Engagement is not a task—it's an ongoing process.

Empower community members: appoint them to steering committees, hire them as contractors or apprentices, and/or provide other economic development opportunities. **Provide** funds, coaching, and training opportunities upfront to help small CBOs understand proposal requirements, hire staff, and interpret and comply with contracting, invoicing, and other requirements.

Build flexibility into contracting and funding disbursement to enable swift response to changes in project details and payment needs.

Metrics Development – How does Justice 40 apply?

Objective:

 Inform metrics and measurement considerations for equitable deployment of EV charging infrastructure.

Outcome:

- White paper of potential equity metrics and examples relevant to each Justice40 policy priority category (economic opportunity, environmental benefits, accessibility, energy democracy)
 - Includes methodology, data, tools, and implementation.

Key insights:

- Investment in EVSE and adoption of EVs are intertwined and interrelated;
 - Focusing on infrastructure without attending to need for equitable access to technologies (e.g. vehicles, e-bikes) is limiting
- Common challenges include data availability, attribution of impact, •
- Focusing on beneficial distributive justice impacts may lead to a misunderstanding of the net benefits or disbenefits to a community
- Meaningful community engagement is critical
- For non-vehicle owning households, electric transit, micromobility, and ridehailing can make the electrification transition accessible



Sustainable Energy & Environmental Systems Energy Analysis and Environmental Impacts Division Lawrence Berkeley National Laboratory

Equity and Energy Justice-Related Metric Development for Evaluation of State- Level Electric Vehicle Charging Infrastructure

Max Wei, Nica Campbell, ¹Lis Blanco, ¹Neah Downs Dybas, ¹Erin Nobler, ²Sara Lechtenberg-Kasten, ³Alan Jenn, ¹Monisha Shah

January 2024

JUST Website – Resources!



energy.gov | transportation.gov About 🗸 Technical Assistance 🗸 Data & Tools 🗸 Publications News & Events 🗸 Contact

www.driveelectric.gov/just-lab-consortium

Joint Office United Support for Transportation Lab Consortium

The Joint Office of Energy and Transportation (Joint Office) established the Joint Office United Support for Transportation (JUST) Lab Consortium to conduct actionable research on integrating equity into federally funded EV infrastructure deployment efforts. This consortium comprises three U.S. Department of Energy (DOE) national laboratories:

- Argonne National Laboratory
- Lawrence Berkeley National Laboratory
- National Renewable Energy Laboratory.

The JUST Lab Consortium provides technical support to Joint Office staff and its constituents with a focus on an equitable and clean transportation transition. This consortium builds on national lab expertise in providing technical assistance to DOE's <u>Clean Cities and Communities</u>. This includes state-ofthe-art analysis capabilities to inform the planning and implementation of clean transportation policies and programs that maximize benefits for underserved communities.

JUST Resources

- <u>Case Studies: Centering Equity in Community-</u> Based E-Mobility Projects
- <u>Community Engagement Tips for EV</u>
 <u>Infrastructure Deployment</u>
- Electric Vehicle Program Designs and Strategies
 to Enhance Equitable Deployment
- Equity and Energy Justice-Related Metric
 Development for Evaluation of State- Level
 Electric Vehicle Charging Infrastructure
 Programs
- Embedding Equity: EV Station Design 🛼
- Embedding Equity: EV Readiness Planning 🛼
- <u>Webinar: Community Engagement in</u> <u>Transportation</u>
- Webinar: Minority-Owned Business Outreach and Partnerships for EV Infrastructure
- Webinar: Centering Equity in Community-Based E-Mobility Projects: An Expert Panel

Public EV Charging Infrastructure Playbook

- Equity isn't siloed in the Public EV Charging Infrastructure Playbook, it's woven throughout
 - Guiding questions
 - Each module's Activities section has guiding questions, including several that ensure equity is being considered in that phase.
 - Example from Planning module:
 - » Has any entity in or near your region undertaken a holistic transportation needs assessment or created a transportation master plan that identified local priorities?
 - If so, what priorities were identified and what is the plans to reflect these priorities in local policies/actions?
 - If not, what are the main transportation priorities of your community members?
 - Example from Siting module:
 - » Are there opportunities to leverage EV charging stations and associated infrastructure to support other e-mobility strategies such as multimodal hubs, e-bike-share stations, and/or e-car-share, or to support shared-use fleets or services?

Public Electric Vehicle Charging Infrastructure Playbook

Get started

Public Electric Vehicle Charging Infrastructure Transportation								ture Playbook
INTRODUCTION	PLANNING	ENGAGEMENT	SITING	FUNDING	POLICIES	REGULATIONS	PROCUREMENT	REVENUE

Module 2 – Engagement

This module provides resources on how to effectively engage community members and stakeholders around EV infrastructure plans in your community. Input from community members and stakeholders should inform where and how EV chargers are installed. Appropriately identifying, approaching, and building relationships and creating dialogue with these partners will strengthen your plans.



Activities

- Download the guiding questions for community and stakeholder engagement 📅 to help you develop a strategy for
- engaging community members and stakeholders. Ask yourself questions such as:
- Why is engagement a priority for your upcoming EV infrastructure planning process or project?
- How will you define and identify underserved communities?
- How will you use the inputs from engagement activities to inform your plan or project?
- <u>Download an interactive engagement planning worksheet</u> to identify who might be impacted by EV charging infrastructure development and to begin planning your engagement activities.

Public EV Charging Infrastructure Playbook

Vehicle Charging Infrastructure Playbook

Get started

- Equity isn't siloed in the Public EV Charging Infrastructure Playbook, it's woven throughout
 - Sorting function
 - The "Additional Resources" search function has an equity category coded for equity in the Community Engagement, Siting, Policies, Regulations, and Procurement modules



Module 2 – Engagement

This module provides resources on how to effectively engage community members and stakeholders around EV infrastructure plans in your community. Input from community members and stakeholders should inform where and how EV chargers are installed. Appropriately identifying, approaching, and building relationships and creating dialogue with these partners will strengthen your plans.

1	Activities	Videos	Additional Res	ources		
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	Best Practi Source: Gro Category: S Provides tip	ices for Mea bundwork U Stakeholder bs for engag	n ingful Commu SA Engagement, Equ ing historically ur	iity Engagem uity derrepresente	eent 🗟	visioning and planning.
	Climate an Source: Wh Category: E U.S. Depart	d Economi ite House C quity, Tools ment of End	2 Justice Screeni ouncil on Environ ergy-recommende	1<u>g Tool (CJES</u> mental Qualit ed tool to ider	1) y tify disadvantage	d communities in your region.
	EV Program Source: JUS Category: S Synthesizes	n Designs a ST Lab Cons Stakeholder	o <mark>nd Strategies to</mark> prtium Engagement, Equ prizes information	Enhance Equ uity from more th	itable Deploymer	nt 🛱

Public EV Charging Infrastructure Playbook

Get started

- Equity isn't siloed in the Public EV Charging Infrastructure Playbook, it's woven throughout
 - Engagement module has lots of relevant content about considering community priorities
 - Guiding question example: How will you use inputs from your engagement activities to inform your plan or project?
 - Interactive engagement planning worksheet
 - Consider negative externalities and ways to communicate

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L		fx								
2	A	В	С	D	E	F	G	Н	I.	
1	Stakeholder Identification									
2	Stakeholders include individuals, organizations, and entities who may be affected by or have an effect on a specific project, plan, or effort. A full stakeholder engagement map should include internal municipal stakeholders, external stakeholders like utilities, and representatives of the broader community.									
3	Instructions: Fill out the below tal	ble with information abo	out key stakeholders to enga	ge. Modify as needed to mee	et local context.					
4										
5	Stakeholder Type Exa	mple Stakeholders	What is the goal for engagement?	Why is it important to engage with this group around EV infrastructure plans and projects?	How could the stakeholder benefit from EV charging infrastructure?	What negative externalities could the stakeholder face as a result of EV charging infrastructure?	How can we best communicate with the stakeholder and make engagement activities accessible to them?	Do we have contact info or will we need to find it?	Has our organization engaged with this stakeholder before? If so, what did we learn?	
6	Example: Big box retailers Waln	nart, Giant	Gauge interest in being a site host	Retailers are commonly frequented locations, popular places to install chargers	Increased foot traffic and sales	Costs related to electricity and operations and maintenance	Surveys and in-person meetings	Need contact info		
7	Example: Anchor Unive institutions/employers North	rsity of Mississippi, st Memorial Hospital- Mississippi	Gauge interest in being a site host; develop workplace charging program							
8	Example: Small business owners with parking		Gauge interest in being a site host							
	Example: Utility account		Understand interconnection processes; identify areas that can support EV chargers and areas where							
9	representative		distribution grid upgrades may be needed to support EV chargers							



- Community Transportation Needs Assessment
- Western Riverside County Transportation Needs Assessment
- Engaging with Your Utility on EVSE Deployment



Thank you! driveelectric.gov/just-lab-consortium/

Thank you!

Today's Presentation: Explore the Public EV Charging Playbook

Didn't get your question answered? Want to learn more about this webinar topic? Ask the Joint Office: **driveelectric.gov/contact/**



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